

The loan with SunTrust Bank, due on 12/15/2005, was in the process of being renewed at year end. The loan was restructured, but not until the first quarter of 2006. A new C-1 and copy of the restructured loan agreement will be filed with the 3/31/2006 quarterly report. Additionally, the loan was renewed by the Bank in January 2006 effective retroactively to 12/15/05. The Campaign paid \$50,000 on the principal on January 5, 2006, resulting in a new balance of \$200,000.
